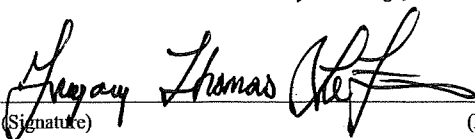


NVB 3001 (Rev. 12/24)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: META MATERIALS, INC.	Case Number: 24-50792	RECEIVED AND FILED MAY 27 2025 U.S. BANKRUPTCY COURT DANIEL S. OWENS, CLERK COURT USE ONLY
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): Gregory Thomas LeFrancis 5845 Coleman Street North Las Vegas, NV 89031 Telephone Number: (702) 538-5138	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor (last 4 digits only): 4681	Check here if this Proof of Interest: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: Gregory Thomas LeFrancis Charles Schwab PO Box 982600 El Paso TX 79998-2600 Telephone Number: 800-435-4000	3. Date Equity Interest was acquired: Range from 3/21/2022 - 11/30/2022 See Attached Documentation	
4. Total amount of member interest: <u>5,545 Shares for \$19,945.20</u>	5. Certificate number(s): <u>See Attached Documentation</u>	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: _____		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the interest holder. <input type="checkbox"/> I am the interest holder's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) (see Bankruptcy Rule 3005.)		
I declare under penalty of perjury that the information provided in this proof of interest is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name: <u>Gregory Thomas LeFrancis</u> Title: _____ Company: <u>Address and telephone number (if different from notice address above):</u> _____ _____		
<div style="text-align: center;">  (Signature) </div> <div style="text-align: right;"> <u>5/19/2025</u> (Date) </div> <div style="display: flex; justify-content: space-between; margin-top: 10px;"> Telephone number: <u>702-538-5138</u> email: <u>scrpn95@cox.net</u> </div>		

Proof of Interest Supplemental Information:**Case: 24-50792, Meta Materials, Inc.****For: Gregory Thomas LeFrancis****Broker:** Charles Schwab**Acct #:** ending in 4681**MMTLP Transactions (Pre-Reverse Split)**

03/21/2022	Purchased 1050 shares	\$1.48/share	\$1,554.00 total invested
03/25/2022	Purchased 910 shares	\$1.54/share	\$1,401.40 total invested
04/05/2022	Purchased 340/share	\$1.20/share	\$408.00 total invested
09/27/2022	Purchased 200 shares	\$1.53/share	\$306.00 total invested
10/06/2022	Purchased 550 shares	\$1.95/share	\$1,072.50 total invested
10/10/2022	Purchased 525 shares	\$3.00/share	\$1,575.00 total invested
10/18/2022	Purchased 175 shares	\$3.55/share	\$621.25 total invested
11/04/2022	Purchased 850 shares	\$7.15/share	\$6,077.50 total invested
11/07/2022	Purchased 645 shares	\$7.37/share	\$4,753.65 total invested
11/07/2022	Purchased 100/shares	\$7.20/share	\$720.00 total invested
11/07/2022	Purchased 65/shares	\$7.26/share	\$471.90 total invested
11/07/2022	Purchased 30/shares	\$7.25/share	\$217.50 total invested
11/07/2022	Purchased 105/shares	\$7.30/share	\$766.50 total invested

TOTAL SHARES HELD: 5545**TOTAL MONIES INVESTED PRE-REVERSE SPLIT:** \$19,945.20**Meta Materials Transactions** (see attached detailed breakdown of each transaction)

Positions

Designated Bene Ind... 681

Group by Security Type Condensed Table View

Account Summary

Total Accounts Value	Total Cash & Cash Invested	Total Market Value	Total Day Change	Total Cost Basis	Total Gain/Loss
\$3.26	\$3.26	\$0.00	\$0.00 (0.00%)	\$20,028.60	-

Positions Details *

Symbol	Description	Qty	Price	Price Chng \$	Price Chng %	Day Chng \$	Day Chng %	Cost/Share	Mkt Val	Cost Basis	Gain/Loss \$	Gain/Loss %	Reinvest?	Ex-Div	Last Div
629999590	NEXT BRIDGE HYDROCARBONS	545	N/A	N/A	N/A	N/A	N/A	\$3.61	N/A	\$20,028.60	N/A	N/A	N/A	N/A	N/A
Cash & Cash Investments				\$0.00		\$0.00	0%		\$3.26						
Account Total				\$0.00	0%	\$0.00	0%		\$3.26	\$20,028.60	N/A	N/A			

Disclosures & Footnotes

Equities market data is provided from multiple sources including but not limited to Cboe One, Nasdaq Basic/Last Sale and the National Market System Plan.

Account ending in 4681

Date	Action	Symbol	Description	Quantity	Price	Fees &		Amount		Amount Purchased
						Comm		Sold		
11/7/2022	Sell	MMAT	TDA TRAN - Sold ...850 (MMAT) @1.6000	850	\$1.60	\$0.14		\$1,359.86		
11/7/2022	Sell	MMAT	TDA TRAN - Sold 50 (MMAT) @1.6001	50	\$1.60	\$0.01		\$80.00		
11/7/2022	Sell	MMAT	TDA TRAN - Sold ...475 (MMAT) @1.6007	475	\$1.60	\$0.08		\$760.25		
11/7/2022	Sell	MMAT	TDA TRAN - Sold 25 (MMAT) @1.5801	25	\$1.58			\$39.50		
10/31/2022	Buy	MMAT	TDA TRAN - Bought 90 (MMAT) @1.0389	90	\$1.04					(\$93.50)
10/31/2022	Buy	MMAT	TDA TRAN - Bought 10 (MMAT) @1.0200	10	\$1.02					(\$10.20)
10/28/2022	Buy	MMAT	TDA TRAN - Bought 23 (MMAT) @1.0189	23	\$1.02					(\$23.43)
10/27/2022	Buy	MMAT	TDA TRAN - Bought 2 (MMAT) @1.0199	2	\$1.02					(\$2.04)
10/25/2022	Sell	MMAT	TDA TRAN - Sold 25 (MMAT) @0.9602	25	\$0.96			\$24.01		
10/25/2022	Buy	MMAT	TDA TRAN - Bought 15 (MMAT) @0.9199	15	\$0.92					(\$13.80)
10/24/2022	Buy	MMAT	TDA TRAN - Bought 10 (MMAT) @0.8897	10	\$0.89					(\$8.90)
10/21/2022	Buy	MMAT	TDA TRAN - Bought ...275 (MMAT) @0.8800	275	\$0.88					(\$242.00)
10/10/2022	Sell	MMAT	TDA TRAN - Sold ...500 (MMAT) @0.7057	500	\$0.71	\$0.08		\$352.77		
10/10/2022	Sell	MMAT	TDA TRAN - Sold ...400 (MMAT) @0.7051	400	\$0.71	\$0.06		\$281.98		
10/10/2022	Sell	MMAT	TDA TRAN - Sold ...100 (MMAT) @0.7031	100	\$0.70	\$0.01		\$70.30		
10/6/2022	Sell	MMAT	TDA TRAN - Sold ...105 (MMAT) @0.6798	105	\$0.68	\$0.01		\$71.37		
10/4/2022	Buy	MMAT	TDA TRAN - Bought 5 (MMAT) @0.6689	5	\$0.67					(\$3.34)
10/3/2022	Buy	MMAT	TDA TRAN - Bought 40 (MMAT) @0.6485	40	\$0.65					(\$25.94)
10/3/2022	Buy	MMAT	TDA TRAN - Bought 10 (MMAT) @0.6485	10	\$0.65					(\$6.49)
10/3/2022	Buy	MMAT	TDA TRAN - Bought 35 (MMAT) @0.6420	35	\$0.64					(\$22.47)
9/28/2022	Buy	MMAT	TDA TRAN - Bought 15 (MMAT) @0.7200	15	\$0.72					(\$10.80)
9/27/2022	Buy	MMAT	TDA TRAN - Bought 40 (MMAT) @0.6795	40	\$0.68					(\$27.18)
9/19/2022	Buy	MMAT	TDA TRAN - Bought 5 (MMAT) @0.8299	5	\$0.83					(\$4.15)
9/15/2022	Buy	MMAT	TDA TRAN - Bought 5 (MMAT) @0.8460	5	\$0.85					(\$4.23)
9/15/2022	Buy	MMAT	TDA TRAN - Bought 50 (MMAT) @0.8460	50	\$0.85					(\$42.30)
9/15/2022	Buy	MMAT	TDA TRAN - Bought ...200 (MMAT) @0.8460	200	\$0.85					(\$169.20)
9/15/2022	Buy	MMAT	TDA TRAN - Bought ...100 (MMAT) @0.8460	100	\$0.85					(\$84.60)
9/15/2022	Buy	MMAT	TDA TRAN - Bought ...100 (MMAT) @0.8460	100	\$0.85					(\$84.60)
9/12/2022	Buy	MMAT	TDA TRAN - Bought 25 (MMAT) @0.8548	25	\$0.85					(\$21.37)

Account ending in 4681

Date	Action	Symbol	Description	Quantity	Price	Fees &		Amount	Purchased
						Comm	Sold		
9/1/2022	Buy	MMAT	TDA TRAN - Bought 25 (MMAT) @0.7990	25	\$0.80				(\$19.98)
9/1/2022	Buy	MMAT	TDA TRAN - Bought 40 (MMAT) @0.7990	40	\$0.80				(\$31.96)
9/1/2022	Buy	MMAT	TDA TRAN - Bought 10 (MMAT) @0.7990	10	\$0.80				(\$7.99)
9/1/2022	Buy	MMAT	TDA TRAN - Bought 35 (MMAT) @0.7990	35	\$0.80				(\$27.97)
9/1/2022	Buy	MMAT	TDA TRAN - Bought 5 (MMAT) @0.7849	5	\$0.78				(\$3.92)
9/1/2022	Buy	MMAT	TDA TRAN - Bought 10 (MMAT) @0.7849	10	\$0.78				(\$7.85)
9/1/2022	Buy	MMAT	TDA TRAN - Bought 45 (MMAT) @0.7849	45	\$0.78				(\$35.32)
8/31/2022	Buy	MMAT	TDA TRAN - Bought 5 (MMAT) @0.7800	5	\$0.78				(\$3.90)
8/31/2022	Buy	MMAT	TDA TRAN - Bought 25 (MMAT) @0.7883	25	\$0.79				(\$19.71)
8/30/2022	Buy	MMAT	TDA TRAN - Bought 50 (MMAT) @0.7719	50	\$0.77				(\$38.60)
8/25/2022	Buy	MMAT	TDA TRAN - Bought 25 (MMAT) @0.8490	25	\$0.85				(\$21.23)
8/22/2022	Buy	MMAT	TDA TRAN - Bought ...100 (MMAT) @0.8080	100	\$0.81				(\$80.80)
8/15/2022	Buy	MMAT	TDA TRAN - Bought 75 (MMAT) @0.9732	75	\$0.97				(\$72.99)
8/3/2022	Buy	MMAT	TDA TRAN - Bought 25 (MMAT) @0.8922	25	\$0.89				(\$22.31)
7/26/2022	Buy	MMAT	TDA TRAN - Bought 53 (MMAT) @0.9180	53	\$0.92				(\$48.65)
7/26/2022	Buy	MMAT	TDA TRAN - Bought 2 (MMAT) @0.9180	2	\$0.92				(\$1.84)
7/26/2022	Buy	MMAT	TDA TRAN - Bought 20 (MMAT) @0.9180	20	\$0.92				(\$18.36)
7/26/2022	Buy	MMAT	TDA TRAN - Bought 50 (MMAT) @0.9180	50	\$0.92				(\$45.90)
7/15/2022	Buy	MMAT	TDA TRAN - Bought 20 (MMAT) @0.9667	20	\$0.97				(\$19.33)
7/12/2022	Buy	MMAT	TDA TRAN - Bought 5 (MMAT) @0.9917	5	\$0.99				(\$4.96)
7/12/2022	Buy	MMAT	TDA TRAN - Bought 46 (MMAT) @0.9917	46	\$0.99				(\$45.62)
7/12/2022	Buy	MMAT	TDA TRAN - Bought 4 (MMAT) @0.9430	4	\$0.94				(\$3.77)
7/11/2022	Buy	MMAT	TDA TRAN - Bought ...100 (MMAT) @1.0096	100	\$1.01				(\$100.96)
7/8/2022	Buy	MMAT	TDA TRAN - Bought 30 (MMAT) @1.0497	30	\$1.05				(\$31.49)
7/8/2022	Buy	MMAT	TDA TRAN - Bought 20 (MMAT) @1.0499	20	\$1.05				(\$21.00)
7/8/2022	Buy	MMAT	TDA TRAN - Bought 25 (MMAT) @1.0499	25	\$1.05				(\$26.25)
7/8/2022	Buy	MMAT	TDA TRAN - Bought 25 (MMAT) @1.0463	25	\$1.05				(\$26.16)
7/8/2022	Buy	MMAT	TDA TRAN - Bought 15 (MMAT) @1.0500	15	\$1.05				(\$15.75)
7/1/2022	Buy	MMAT	TDA TRAN - Bought 10 (MMAT) @1.0395	10	\$1.04				(\$10.40)

Account ending in 4681

Date	Action	Symbol	Description	Quantity	Price	Fees &		Amount	
						Comm	Sold	Purchased	Amount
6/30/2022	Buy	MMAT	TDA TRAN - Bought 50 (MMAT) @1.0199	50	\$1.02			(\$51.00)	
6/30/2022	Buy	MMAT	TDA TRAN - Bought ...100 (MMAT) @1.0194	100	\$1.02			(\$101.94)	
6/29/2022	Buy	MMAT	TDA TRAN - Bought 25 (MMAT) @1.0499	25	\$1.05			(\$26.25)	
6/29/2022	Buy	MMAT	TDA TRAN - Bought 22 (MMAT) @1.0499	22	\$1.05			(\$23.10)	
6/27/2022	Buy	MMAT	TDA TRAN - Bought 1 (MMAT) @1.1552	1	\$1.16			(\$1.16)	
6/27/2022	Buy	MMAT	TDA TRAN - Bought 2 (MMAT) @1.1599	2	\$1.16			(\$2.32)	
6/27/2022	Buy	MMAT	TDA TRAN - Bought 14 (MMAT) @1.1559	14	\$1.16			(\$16.18)	
6/24/2022	Buy	MMAT	TDA TRAN - Bought 1 (MMAT) @1.1800	1	\$1.18			(\$1.18)	
6/24/2022	Buy	MMAT	TDA TRAN - Bought 10 (MMAT) @1.1799	10	\$1.18			(\$11.80)	
6/24/2022	Buy	MMAT	TDA TRAN - Bought 17 (MMAT) @1.1675	17	\$1.17			(\$19.85)	
6/24/2022	Buy	MMAT	TDA TRAN - Bought 3 (MMAT) @1.1699	3	\$1.17			(\$3.51)	
6/24/2022	Buy	MMAT	TDA TRAN - Bought 25 (MMAT) @1.1699	25	\$1.17			(\$29.25)	
4/29/2022	Buy	MMAT	TDA TRAN - Bought 5 (MMAT) @1.2699	5	\$1.27			(\$6.35)	
4/27/2022	Buy	MMAT	TDA TRAN - Bought 24 (MMAT) @1.2199	24	\$1.22			(\$29.28)	
4/27/2022	Buy	MMAT	TDA TRAN - Bought 34 (MMAT) @1.2199	34	\$1.22			(\$41.48)	
4/25/2022	Buy	MMAT	TDA TRAN - Bought 2 (MMAT) @1.3399	2	\$1.34			(\$2.68)	
4/18/2022	Buy	MMAT	TDA TRAN - Bought 25 (MMAT) @1.4500	25	\$1.45			(\$36.25)	
4/4/2022	Buy	MMAT	TDA TRAN - Bought 5 (MMAT) @1.7500	5	\$1.75			(\$8.75)	
3/22/2022	Buy	MMAT	TDA TRAN - Bought 10 (MMAT) @1.9100	10	\$1.91			(\$19.10)	
2/24/2022	Buy	MMAT	TDA TRAN - Bought 20 (MMAT) @1.5499	20	\$1.55			(\$31.00)	
2/15/2022	Buy	MMAT	TDA TRAN - Bought 5 (MMAT) @1.9399	5	\$1.94			(\$9.70)	
1/28/2022	Buy	MMAT	TDA TRAN - Bought 25 (MMAT) @1.3991	25	\$1.40			(\$34.98)	
1/28/2022	Buy	MMAT	TDA TRAN - Bought 50 (MMAT) @1.3899	50	\$1.39			(\$69.50)	
1/27/2022	Buy	MMAT	TDA TRAN - Bought ...100 (MMAT) @1.4900	100	\$1.49			(\$149.00)	
						2530 Total Recovered:	\$3,040.04		
						2530 Total Invested:		-2441.12	
						Shares Sold:			
						Shares Purchased:			\$599.32

May 19, 2025

U.S. Bankruptcy Court
Foley Federal Building and U.S. Courthouse
Attn: Clerk of Court
300 Las Vegas Blvd. South
Las Vegas, Nevada 89101

RE: Proof of Interest Form, Case No. 24-50792

To Clerk of Court,

My name is Gregory LeFrancis, and I hereby submit the PROOF OF INTEREST form for my account in Charles Schwab ending in 4681 in the matter of Meta Materials, Inc., case number 24-50792. Per the instructions, I have included with this filing the POI, and summary explanation of my \$MMAT/MMTLP trading records and their documentation. Also included is a check for the \$28 processing fee. If you need more information, please feel free to contact me. Thank you for your consideration in this matter.

A handwritten signature in black ink, appearing to read "Gregory Thomas LeFrancis", with a stylized flourish at the end.

Gregory Thomas LeFrancis
5845 Coleman Street
North Las Vegas, NV 89031
702-538-5138